1409975



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SEC USE ONLY							
Prefix		Serial					
DAT	E RECE	VED					
	1						

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

DATE R	ECEIVED
	1 .
all	

					\41	~ 2 <u>ZUII</u> / \
Name of Offering ([] check if this is an amount of Turning Point Experience, Inc.	endment and name h	nas changed, and i	ndicate ch	ange.)	Test.	186
Filing Under (Check box(es) that apply):	[ ] Rule 504	[ ] Rule 505	(x) R	de 506	[ ] Section 4	(6) ] ULOE
Type of Filing: [X] New Filing [ ] Amend	ment					
	A. BASIC	DENTIFICATION	DATA			
Enter the information requested about to	he issuer					
Name of Issuer ([ ] check if this is an ame Turning Point Experience, Inc.	endment and name h	as changed, and ir	ndicate ch	ange.)		
Address of Executive Offices 2481 Lakeshore Dr., Spring Hill, Ten		eet, City, State, Zip	Code)		Telephone Numb (931) 446-161	er (Including Area Code) 6
Address of Principal Business Operations (if different from Executive Offices) Same as above	(Number and Stre	eet, City, State, Zip	Code)		Telephone Numb	er (Including Area Code) e
Brief Description of Business The business of restoring families and technology to present Biblically based			eality hig	gh tech :	stereoscopic ("3	D") movie
Type of Business Organization						
[X] corporation	[ ] limited partne	ership, atready form	ned		( ) other (ple	ase specify):
[ ] business trust	[ ] limited partne	ership, to be formed	t			
			Month	Year		
Actual or Estimated Date of Incorporation	or Organization:		[5]	[07]	[X] Actual	[ ] Estimated
Jurisdiction of Incorporation or Organization	•		abbrevia		State:	

PROCESSED AUG 2 7 2007 THOMSON FINANCIAL **GENERAL INSTRUCTIONS** Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee. State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed. A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. [X] Director [ ] General and/or [ ] Executive Officer Check Box(es) that Apply: [ ] Promoter [ ] Beneficial Owner Managing Partner Full Name (Last name first, if individual) Carpenter, Jaroy Business or Residence Address (Number and Street, City, State, Zip Code) P. O. Box 3042, Coppell, TX 75019 General and/or Check Box(es) that Apply: [ ] Promoter [ ] Beneficial Owner [ ] Executive Officer [X] Director [ ] Managing Partner Full Name (Last name first, if individual) Dabbs, Reggie Business or Residence Address (Number and Street, City, State, Zip Code) 1231 Westfield Drive, Ft. Myers, FL 33919 [X] Director [ ] General and/or [ ] Promoter [ ] Beneficial Owner [ ] Executive Officer Check Box(es) that Apply: Managing Partner

Business or Residence Address (Number and Street, City, State, Zip Code)

423 Sycamore Drive, Bluff City, TN 37618

Full Name (Last name first, if individual)

Lahr. Linda

Check Box(es) that Apply:	[ ] Promoter	[]	Beneficial Owner	(X)	Executive Officer	[]	Director	[]	General and/or Managing Partner
Full Name (Last name first, if i Nidiffer, Brenda J.	individual)								
Business or Residence Addre 1014 Countess Lane, Sprin			, City, State, Zip Coo	de)	,		-		
Check Box(es) that Apply:	[ ] Promoter	[]	Beneficial Owner	[X]	Executive Officer	[X]	Director	[]	General and/or Managing Partner
Full Name (Last name first, if in Nidiffer, Eric Monroe	individual)								1000000000
Business or Residence Addre 1014 Countess Lane, Sprin			, City, State, Zip Coo	de)					
Check Box(es) that Apply:	[] Promoter	[]	Beneficial Owner	[X]	Executive Officer	[]	Director	[]	General and/or Managing Partner
Full Name (Last name first, if in Nidiffer, Georgia E.	individual)								
Business or Residence Addre 2481 Lakeshore Dr., Sprin			, City, State, Zip Coo	de)				=	
Check Box(es) that Apply:	[X] Promoter	[X]	Beneficial Owner	[X]	Executive Officer	[X]	Director	[]	General and/or Managing Partner
Full Name (Last name first, if Nidiffer, William Monne	individual)								
Business or Residence Addre 2481 Lakeshore Dr., Sprin			, City, State, Zip Coo	de)					
Check Box(es) that Apply:	[] Promoter	[]	Beneficial Owner	[]	Executive Officer	[X]	Director	[]	General and/or Managing Partner
Full Name (Last name first, if Proffit, Benny	individual)								
Business or Residence Addre				de)					
115 Penn Warren Dr., Suit Check Box(es) that Apply:	= -		Beneficial Owner	[]	Executive Officer	[X]	Director	[ ]	General and/or Managing Partner
Full Name (Last name first, if Rojas, Joseph	individual)								
Business or Residence Addre 220 Town Center Pkwy., S				de)		• • •			
									······································

### **B. INFORMATION ABOUT OFFERING**

1. Has	the issuer	sold, or do	es the issu	ier intend t	o sell, to n	on-accredit	ed investor	s in this offe	ering?			Yes [X]	No []
				Answer	also in Ap	pendix, Col	umn 2, if fil	ing under U	ILOE.				
	is the min Subject to v		stment tha	t will be ac	cepted fror	m any indivi	idual?					<u>\$25,</u>	<u>000°</u>
3. Does	s the offeri	ng permit j	oint owner	ship of a si	ingle unit?.	•••••		,,,,,				Yes [X]	No []
similar ı associa dealer.	emuneration ted person If more that	on for solid or agent on five (5) p	citation of portion of a broker	urchasers or dealer i be listed a	in connect registered v	ion with sal with the SE	les of secui C and/or wi	rities in the :	offering. If a r states, list	person to the name	commission be listed is a of the broke I the	an	
Full Nan NA	ne (Last na	me first, if	individual)			,							
Busines	s or Reside	ence Addre	ess (Numb	er and Stre	et, City, S	tate, Zip Co	ode)						
Name of	f Associate	d Broker o	or Dealer										
			d Has Soli dividual Sta			licit Purcha	Sers			[	] All States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[Hi]	[ID]	
(IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	. [MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	(OR)	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	(VT)	[VA]	[WA]	[VV]	[WI]	[WY]	(PR)	
Full Nan	ne (Last na	ıme first, if	individual)										
Busines	s or Resid	ence Addr	ess (Numb	er and Str	eet, City, S	tate, Zip Co	ode)						
Name o	f Associate	d Broker	or Dealer										
			d Has Soli			licit Purcha	sers			[	] All States		
[AL]	[AK]	[AZ]	[AR]	[CA]	(CO)	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]	
[IL]	(IN)	(IA)	[KS]	[KY]	[LA]	[ME]	(MD)	[MA]	[MI]	[MN]	[M\$]	[MO]	
[MT]	(NE)	[NV]	[NH]	[เพ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA)	
(RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)	
Full Nar	ne (Last na	ame first, i	individual	)									
Busines	s or Resid	ence Addr	ess (Numb	er and Str	eet, City, S	tate, Zip Co	ode)						
Name o	f Associate	d Broker	or Dealer		<b></b>								
			d Has Soli dividual St			licit Purcha	sers			ſ	] All States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	(OK)	[OR]	[PA]	
(RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

his box " and indicate in the columns below the amounts of the securities offered for exchange and Iready exchanged.			
Type of Security	Aggregate Offering Price	Am	ount Airead
Debt	\$ 0 _	\$	0
Equity	\$ 20,400,000	\$	0
[ X ] Common [ ] Preferred	<u> </u>	*	<u> </u>
Convertible Securities (including warrants)	\$ O	\$	0
Partnership Interests	\$ 0	<u> </u>	0
•	<u> </u>	<b>*</b> —	
Other (Specify:	\$ 20,400,000	\$	0
Total	\$ <u>20,400,000</u>	₩	<u> </u>
Allower also in Appendix, columns, a ming and occur.			
Enter the number of accredited and non-accredited investors who have purchased securities in this fering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate e number of persons who have purchased securities and the aggregate dollar amount of their urchases on the total lines. Enter "0" if answer is "none" or "zero."	S		egate r Amount
	Number Investors		
Accredited Investors	0	\$	0
Non-accredited Investors	0	\$	0
Total (for filings under Rule 504 only)	N/A	\$	N/A
Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all ecurities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of equities in this offering. Classify securities by type listed in Part C-Question 1.			
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all			
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to e first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		\$	
Answer also in Appendix, Column 4, if filing under ULOE.  If this filling is for an offering under Rule 504 or 505, enter the information requested for all ecurities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to e first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering	Type of Security	Sold Dolla	N/A
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all curities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to a first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505	Type of Security	Dolla Sold \$	N/A ir Amount
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all curities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to e first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505	Type of Security  N/A  N/A	Dolla Sold \$	N/A Ir Amount 0 0
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all curities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to a first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505	Type of Security  N/A  N/A  N/A	Dolla Sold \$ \$	N/A Ir Amount 0 0 0
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all curities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to e first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505	Type of Security  N/A  N/A	Dolla Sold \$	N/A  Ir Amount  0 0
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all ecurities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to be first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the ecurities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The formation may be given as subject to future contingencies. If the amount of an expenditure is not nown, furnish an estimate and check the box to the left of the estimate.	Type of Security  N/A  N/A  N/A  N/A	Dolia Sold \$ \$	nr Amount 0 0 0 0
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all curities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to efirst sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the curities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The formation may be given as subject to future contingencies. If the amount of an expenditure is not rown, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees	Type of Security  N/A  N/A  N/A  N/A  N/A	Dolla Sold \$ \$	nr Amount 0 0 0 0
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all curities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to e first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505	Type of Security  N/A  N/A  N/A  N/A  N/A  [X] \$  [X] \$	Dolla Sold \$ \$	N/A  or Amount  or 0  or
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all curities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to a first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505	Type of Security  N/A  N/A  N/A  N/A  (X) \$  [X] \$  [X] \$	Dolla Sold \$	N/A  or Amount  or 0  or 0  or 1,000 5,000
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all curities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to a first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505	Type of Security  N/A  N/A  N/A  N/A  (X) \$  [X] \$  [X] \$  [X] \$	Dolla Sold \$	0 0 0 0 0 1,000 5,000
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all curities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to a first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the curities in this offering. Exclude amounts relating solely to organization expenses of the Issuer. The ormation may be given as subject to future contingencies. If the amount of an expenditure is not own, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	Type of Security  N/A  N/A  N/A  N/A  (X) \$  [X] \$  [X] \$  [X] \$  [X] \$  [X] \$	Dolla Sold \$	0 0 0 0 0 1,000 5,000
Answer also in Appendix, Column 4, if filing under ULOE.  If this filling is for an offering under Rule 504 or 505, enter the information requested for all curtities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to a first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the curties in this offering. Exclude amounts relating solely to organization expenses of the issuer. The ormation may be given as subject to future contingencies. If the amount of an expenditure is not own, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately)	Type of Security  N/A  N/A  N/A  N/A  (X) \$  [X] \$  [X] \$  [X] \$  [X] \$  [X] \$  [X] \$	Dolla Sold \$	0 0 0 0 0 1,000 5,000
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all curities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to effect its sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering Rule 505 Regulation A Rule 504 Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the curities in this offering. Exclude amounts relating solely to organization expenses of the Issuer. The formation may be given as subject to future contingencies. If the amount of an expenditure is not form, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	Type of Security  N/A  N/A  N/A  N/A  (X) \$  [X] \$  [X] \$  [X] \$  [X] \$  [X] \$	Dolla Sold \$	N/A  or Amount  or 0  or 0  or 1,000  5,000  or 0  or 0

C. OFFERING PRICE, NUMBER OF IN	VESTORS, EXPENSES AND USE OF PROCEEDS
b. Enter the difference between the aggregate offering price give expenses furnished in response to Part C - Question 4.a. This dif	n in response to Part C - Question 1 and total ference is the "adjusted gross proceeds to the issuer." [X] \$20,350,000
5. Indicate below the amount of the adjusted gross proceeds to for each of the purposes shown. If the amount for any purpose check the box to the left of the estimate. The total of the payme proceeds to the issuer set forth in response to Part C - Question	e is not known, furnish an estimate and ents listed must equal the adjusted gross
·	Payments to
	Officers,
	Directors, & Payments To Affiliates Others
Salaries and fees	
Purchase of real estate	
Purchase, rental or leasing and installation of machiner	
Construction or leasing of plant buildings and facilities .	
Acquisition of other businesses (including the value of	securities involved
in this offering that may be used in exchange for the as of another issuer pursuant to a merger)	sets or securities [X] \$ 0 [X] \$ 0
Repayment of indebtedness	
Working capital	
Other (specify):	[X] \$ 0 [X] \$ 0
	[]\$[]\$
Column Totals	[X] \$ 0 [X] \$ 20,350,00
Total Payments Listed (column totals added)	· · · · · · · · · · · · · · · · · · ·
D. FED	ERAL SIGNATURE
The issuer has duly caused this notice to be signed by the unifollowing signature constitutes an undertaking by the issuer to full of its staff, the information furnished by the issuer to any non-account of the information furnished by the issuer to any non-account of the information furnished by the issuer to any non-account of the information furnished by the issuer to any non-account of the information furnished by the issuer to any non-account of the information furnished by the information furnished	dersigned duly authorized person. If this notice is filed under Rule 505, the rnish to the U.S. Securities and Exchange Commission, upon written reques redited investor pursuant to paragraph (b)(2) of Rule 502.
Issuer (Print or Type)	Signature Date
Turning Point Experience, Inc.	Ma Stort 8/9/07
Name of Signer (Print or Type)	Title of Signer (Print or Type)
William Monne Nidiffer	Chairman and President

	· · · · · · · · · · · · · · · · · · ·
ATTENTION	
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 100	

E. STATE SIGNATURE		
1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No [x]
See Annendix Column 5 for state response	. ,	[~]

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature
Turning Point Experience, Inc.	Mulli 900 8/9/07
Name of Signer (Print or Type)	Title of Signer (Print or Type)
William Monne Nidiffer	Chairman and President

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### **APPENDIX**

					4				5	
1	2		3		4			Disq	ualification	
	intend t	o sell	Type of security and aggregate						State ULOE es, attach	
	to non-ac	credited	offering price	Type of in	exp	anation of				
	investors		offered in state	amount purci	waiver granted) (Part E-Item 1)					
	(Part B-I	tem 1)	(Part C-Item 1)	Number of	(Part C-Item 2)					
			Common Stock	Accredited		Number of Non-Accredited				
State	Yes	No	Up to \$20.4 million*	Investors	Amount		Amount	Yes	No	
AL	Х		<b>4</b>						X	
AK	X		<b>*</b>			1			Х	
AZ	Х		<b>#</b>						Х	
AR	Х		u .						Х	
CA	Х		*						Х	
СО	×		<b></b>						Х	
СТ	Х								Х	
DE	X		<b>4</b>						Х	
DC	Х		u .						Х	
FL	X		Ħ						Х	
GA	Х		•						х	
н	X								х	
ID	X		<b>u</b>						Х	
IL	Х								Х	
IN	Х		ű						х	
IA	Х		•						X	
KS	Х								Х	
KY	Х		•						X	
LA	Х		•						Х	
ME	Х								X	
MD	Х		ď						Х	
MA	×		u u						х	
MI	Х		4						X	
MN	х		44						Х	
MS	×		*	11 11 V V V V V V V V V V V V V V V V V					Х	
МО	х		4						Х	
мт	х		e4						Х	
NE	Х		4						Х	
ΝV	х		4						Х	
NH	Х		*						X	
NJ	×		*	i i i i i i i i i i i i i i i i i i i					х	
NM	×		*	,					х	
NY	Х		4						х	
NC	Х		₩						Х,	

	Intend to non-actinvestors (Part B-l	credited in State	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of in amount purc (Part (	nvestor a chased in C-Item 2)	State		under (if y exp waiv	5 ualification State ULOE es, attach anation of er granted) t E-Item 1)
State	Yes	No	Common Stock Up to \$20.4 million*	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
ND	×		ш						Х
ОН	Х		4						Х
ОК	х		#						Х
OR	х		и						Х
PA	×								Х
RI	×		4						X
SC	х		4						X
SD	х		*				ļ	<u> </u>	Х
TN	×								X
TX	X		•						X
UT	Х		*						Х
VT	Х								X
VA	Х		*			<u> </u>			х
WA	х								X
wv	×		#						X
WI	х		u		<u> </u>				Х
WY	х		<u>u</u>		<u> </u>			ļ	X
PR	х		•		l	l			Х